

USDA EGG MARKET NEWS REPORT

MONDAY AUGUST 06, 2001 VOL. 48 NO. 63

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Agricultural Marketing Service

Poultry Programs

Market News Branch



NATIONAL EGG MARKET AT-A-GLANCE

Prices were unchanged in New York, Boston, and Chicago. In Philadelphia, prices were higher on all sizes. In most other locations, prices were lower on the larger sizes and unchanged on mediums. The market tone was steady to barely steady, instances weak. Demand into all outlets was light tomoderate, best where scattered features were in progress for this week. Supplies were adequate to available. Breaking stock demand was light to moderate for mostly fully sufficient offerings. Light type fowl were fully adequate for normal processing schedules.

NORTH ATLANTIC In Philadelphia, prices were unchanged to 2 cents higher for the larger sizes and unchanged to .5 cent higher on mediums, when based on previous week average prices. In Boston and New England, prices were unchanged. The market tone was about steady. Demand was light to moderate, best where limited features were present. Supplies were adequate to available for full trade needs. Breaking stock supplies were fully adequate for the light to moderate demand. Light type hens were fully adequate for the light and unaggressive demand.

MIDWEST Prices into major cities in Ohio and Wisconsin and Detroit were down 2 cents on the larger sizes and unchanged on the balance. Prices to producers in Iowa-Minnesota-Wisconsin were unchanged. Trade sentiment was about steady to weak. Retail demand was light to instances moderate, best where scattered features are a factor. Food service movement was moderate to good. Supplies were available with jumbo's short of full needs. Central States nest run breaking stock prices were unchanged. Offerings were fully adequate for the light demand with lighter weight product readily available. Demand centered on regular commitments and company owned production. Schedules mostly full time. Trade sentiment cautiously steady.

CHICAGO Prices for all sizes unchanged. The market tone was steady to barely steady. Retail and food service demand was generally moderate, best where features are a factor. Supplies adequate or available.

SOUTHERN In Atlanta, prices were lower on the larger sizes and unchanged on medium. However, prices in Florida were generally higher on all sizes. Elsewhere, prices were unchanged. The trade sentiment was steady to barely steady. Demand was light to moderate, best where features were in progress for this week. Supplies were adequate to available for trade needs. The average price on Grade A or better white cartoned large eggs delivered to volume buyers in the Southern region for the week ending August 3, 2001 was 69.24 cents, which was 6.85 cents more than a week ago and 1.84 cents more than the same week last year. Breaking stock offerings were fully adequate for the light to moderate demand. Light type hens were fully sufficient for current slaughter requirements.

WESTERN Prices 2 cents lower on extra large and large, unchanged on jumbo, medium, and small throughout the region. The Pacific region inventory was 22% higher than last Monday with California up 12% and Oregon-Washington-Utah up 42%. Retailer demand moderate overall. Offerings easily adequate.

NEW YORK Prices were unchanged. The market tone was steady to barely steady. Demand was light to moderate, best into scattered feature activity. Supplies were adequate to available for trade requirements.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, GRADE A AND US GRADE A WHITE EGGS IN CARTONS, DELIVERED STORE DOOR OR WAREHOUSE, CENTS PER DOZENI

PER DOZEN.	EXIRA		
NORTHEAST CITIES	LARGE	LARGE	MEDIUM
Boston (Brown)	103-105	91-93	60-62
New York	69-71	66-69	43-46
Philadelphia	67-69	65-67	42-43
SOUTHERN CITIES			
Atlanta (1) (2)	62-63	60.5-62	35-36
Jackson (1)	72-73	69-70	44-45
Major Louisiana Cities (1)	70-83	67-81	40-54
MIDWEST CITIES			
Chicago	59-64	58-63	35-40
Detroit (2)	56-59	55-58	31-34
Major Ohio Cities (2)	57-64	56-62	32-38
Major Wisconsin Cities	60-67	58-65	35-42
WESTERN CITIES			
Houston (1)	78-80	75-77	48-50
California (Grade AA)(1)(3)	97	89	68
(1) - Prices reported weekly			

- (1) Prices reported weekly
- (2) Delivered Warehouse
- (3) Reported Invoice prices

CALIFORNIA Prices 2 cents lower on extra large and large, unchanged on jumbo, medium, and small. The California inventory was 12% higher than last Monday. Retailer demand mainly moderate. Offerings easily adequate. Small invoice price 48. Ads in Northern California: major- large dozen 119, 18 pack 99-149, buy 1 get 1 free; smaller outlets - large dozen

PRICES INVOICE, USDA GRADE AA AND GRADE AA, IN CARTONS, CENTS PER DOZEN.

	RANGE
JUMBO	112
EXTRA LARGE	97
LARGE	89
MEDIUM	68

PRICES TO CONSUMERS MAJOR CHAINS, METROPOLITAN AREA, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

IFORNIA	NORTHERN CAL	NORTHERN CALIFORNIA							
RANGE		RANGE							
239-289	JUMBO	245-279							
229-269	EXTRA LARGE	215-249							
199-229	LARGE	189-229							
179-199	MEDIUM	159-199							
	RANGE 239-289 229-269 199-229	RANGE 239-289 JUMBO 229-269 EXTRA LARGE 199-229 LARGE							

MONDAY, AUGUST 06, 2001

NATIONAL RETAIL EGG PURCHASES Cooperators estimate orders for the week ending August 10, 2001 will increase by 3 percent. Present week purchases for the week ending August 03, 2001 were 218,005 cases which was 19 percent below the prior week and 17 percent below estimates.

Casas nurshased	CARTONED	LOOSE	TOTAL
Cases purchased present week	180,213	37,792	218,005
% change from the prior week	-21	-2	-19

Comparison figures are compiled on a matched plant basis. Purchases and estimates by 17 cooperators; 30 dozen cases or equivalent.

CENTRAL STATES BREAKING STOCK Prices unchanged. Offerings mostly fully adequate for the light buyer demand. Demand centered on regular commitments and current company owned production. Lighter weight nest run offerings continued ample to readily available. Schedules mostly full-time. Floor stocks balanced. Trade sentiment cautiously steady. PRICES PAID TO 11:00 AM, MATERIAL EXCHANGED, 30 DOZEN CASE EQUIVALENT, 48 LB. MINIMUM NET WEIGHT, DELIVERED TO BREAKERS, CENTS PER DOZEN.

	RANGE	MOSTLY
NEST RUN	29-31	29-30
CHECKS & UNDERGRADES	13-17	

CENTRAL STATES AREA: AR,CO,IA,IL,IN,KS,LA,MI,MN,MO,NM,ND,NE,OH,OK,SD,TX,WI

<u>SOUTH CENTRAL HEAVY LIVE HEN</u> Prices were generally unchanged compared to the past week. Demand was moderate for fully adequate offerings of spent heavy hens. Finished sales were fair with current production adequate for needs. Trade sentiment was steady at best.

HEAVY TYPE HENS (7 POUNDS AND UP) *FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 06-AUG-01

	RANGE	MAJORITY	WTD
	CENTS/LB.		AVG
AT FARM BUYER LOADING	5-10.75	7.5-8.75	8.40
WEIGHTS UNDER 7 LBS. SUB.	JECT TO DIS	COUNT.	

SOUTHEAST HEAVY LIVE HEN Majority prices were unchanged when compared to a week earlier. Demand was light to

moderate for ample offerings. Processing schedules were reported as normal to heavy. Canner supplies were adequate to fully adequate for trade needs. The undertone was mostly steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 06-AUG-01

	RANGE	MAJORITY	WTD
	CENTS/LB.		AVG
NG	4 5-10 5	8-9	8 15

AT FARM BUYER LOADING 4.5-10.5 8-9 8.15
AT FARM PRODUCER LOADING TOO FEW TO REPORT
FOB PLANT TOO FEW TO REPORT
* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

WEEKLY SHELL EGG INVENTORY REPORT-AM Aug 06, 2001 STOCKS ON HAND AVAILABLE FOR MARKETING 1/ (30 DOZEN CASES-IN THOUSANDS)

			NO	S	o so	-	5-Area
	Nor	theast	CENT	CEN	T Atl	Pacific	•
Jumbo	Curr Wk	8.5	15.7	4.3	11.9	12.3	52.7
	Change	-0.2	-1.3	-0.2	0.6	3.0	4%
Ex Lge	Curr Wk	28.6	40.2	12.4	23.0	24.8	129.0
_	Change	3.1	8.7	0.4	3.3	2.8	17%
Large	Curr Wk	46.2	118.0	61.8	78.7	86.8	391.5
	Change	7.6	25.9	-4.5	4.2	19.3	15%
Medium	Curr Wk	16.8	38.3	21.9	24.6	27.3	128.9
	Change	-2.4	-3.3	-4.0	-0.1	0.1	-7%
Small	Curr Wk	5.3	11.5	7.8	13.1	9.2	46.9
	Change	-3.7	0.5	3.3	3.4	2.4	14%
Misc	Curr Wk	5.0	21.8	13.5	10.5	4.8	55.6
	Change	0.5	0.0	2.6	-1.0	0.7	5%
Ungrade	dCurr Wk	24.7	72.6	27.5	33.4	28.8	187.0
_	Change	-0.7	15.2	0.4	8.0	6.6	19%
Total	Curr Wk	135.1	318.1	149.2	195.2	194.0	991.6
Percent	Change	3%	17%	-1%	10%	22%	11%
TOTAL	-	N	umber (of	Percent	Nur	mber of
			Case	es	Change	Coop	erators
Shell Egg			991.	.6	11%		172
Shell Egg	Breaking	Stock	2/ 278	.6	-3%		38
Total She			1270.		8%		210

1/Information is supplied by a universe of 172 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. Sample does not represent total U.S. inventory but includes eggs packed for export when in cooperator's coolers.

2/ Due to changes in the cooperator universe, the relevant totals for the previous week were ADJUSTED. This adjustment is necessary to facilitate valid comparisons. The revised figures

are:

	NO	SO	so		5-AREA
NORTHEAST	CENT	CENT	ATL	PACIFIC	SUMMARY
130.9	272.4	151.2	176.8	159.1	890.4

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

The five inventory areas are identified as:

Northeast
North Central
South Central
South Atlantic
Pacific

- CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT
- IA, IL, IN, MI, MN, ND, NE, OH, SD, WI
- AR, CO, KS, LA, MO, NM, OK, TX
- AL, FL, GA, KY, MS, NC, SC, TN, VA, WV
- AZ, CA, ID, MT, NV, OR, UT, WA, WY

<u>CANADIAN EGGS</u> MONTREAL: WEIGHTED AVERAGE PRICE TO RETAILERS (CANADIAN CENTS) GRADED IN CARTONS, AS REPORTED BY CANADA DEPARTMENT OF AGRICULTURE FOR THE WEEK OF JULY 23, 2001

GRADE A XLARGE LARGE MEDIUM SMALL 178.8 175.8 166.7 113.6 MINIMUM PRODUCER PRICES FOB FARM FOR THE WEEK COMMENCING JULY 23, 2001 AS ESTABLISHED BY ONTARIO EGG AND FOWL PRODUCERS MARKETING BOARD.

GRADE A XLARGE LARGE MEDIUM SMALL 139 139 129 77

VOL. 48 NO. 63	USDA EGG MARKET NEWS REPORT	MONDAY, AUGUST 06, 2001
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TRAILER LOAD EGG SALES — DAILY WTD AVERAGE PRICES (CENTS/DOZ) NATIONAL TRADING FOR AUGUST 3, 2001															
CURRENT LOADS 17.25							FUTU	RE LOADS	34.5	0 TO	TAL LO	ADS	51.75		
	S	SE		NE	M	W L	OADS		S	C	N\	N	S	W LO	ADS
CLASS	ORG	DST	ORG	DST	ORG	DST		CLASS	ORG	DST	ORG	DST	ORG	DST	
GNR W 1	39.00	_	_	41.00	34.25	36.50	21.00	GNR W 1	_	_	_	_	_	_	9.00
GNR W 2	_	_	_	_	28.75	31.75	2.00	GL W J	_	60.00	_	_	_	63.00	2.00
GNR W 4	_	_	_	_	22.50	25.50	1.00	GL W XL	_	_		_		51.25	2.00
GL W J	_	_	_	_	51.00	75.00	4.00	GL W LG	_	_	_	_	_	49.50	.25
GL W XL	_	45.00	49.00	51.00	42.00	_	8.50								
GL W LG	_	_	45.50	47.00	41.00	_	2.25								
GL W MD	_	_	22.75	24.50	_	_	2.00								
GL W SM	15.00	_	17.00	18.50	_	17.50	2.00								
NRBS - 48	_	_	_	_	_	_	5.00								
NRBS - 39	_	_	_	_	_	_	4.00								

TRAILER LOAD EGG SALES — WEEKLY (5-DAY) WTD AVE PRICES (CENTS/DOZ) NATIONAL TRADING FOR 07/30/01-08/03/01															
CURRENT I	NT LOADS 131.00					FUTU	RE LOADS	92.75	TO.	TAL LO	ADS	223.75			
	5	SE		NE	MV	/ LO	DADS		S	C	N	W	SV	V L	OADS
CLASS	ORG	DST	ORG	DST	ORG	DST		CLASS	ORG	DST	ORG	DST	ORG	DST	
GNR W 1	39.25	42.50	40.33	41.75	35.50	37.33	44.00	GNR W 1	_	_	_	_	_	_	9.00
GNR W 2	_	_	_	_	28.75	31.50	3.00	GNR BR 1	41.00	44.00	_	_	_	_	1.00
GNR W 3	_	_	_	_	26.00	29.00	4.00	GL W J	_	60.00	_	_	_	64.40	2.25
GNR W 4	_	_	_	_	21.63	24.38	4.00	GL W XL	_	51.00	_	_	_	53.31	13.75
GNR BR 1	_	_	34.25	36.00	_	_	4.00	GL W LG	_	51.95	_	56.00	_	55.17	10.25
GNR BR 2	_	_	32.50	34.00	_	_	1.00	GL W MD	25.00	_	_	_	_	30.11	2.25
GL W J	_	_	_	_	52.06	75.00	4.25	NRBS - 42	21.00	_	_	_	_	_	1.00
GL W XL	_	50.33	48.93	50.95	43.32	53.00	41.75	NRBS - 39	_	23.00	_	_	_	_	1.00
GL W LG	_	_	44.92	48.09	46.27	_	15.00								
GL W MD	21.50	24.06	21.95	23.96	24.77	26.34	50.00								
GL W SM	15.00	_	17.42	19.25	14.50	17.63	10.00								
NRBS - 50	_	_	_	_	_	31.00	3.00								
NRBS - 48	_	_	27.00	28.00	28.80	30.45	17.00								
NRBS - 45	_	_	_	_	33.00	36.00	4.00								
NRBS - 42	_	_	24.00	_	_	26.50	2.00								
NRBS - 39	19.00	_	17.91	20.00	_	22.75	7.75								
NRBS - 36	_	_	8.00	9.00	13.00	13.00	3.25								
WEIGHTED	AVED.	ACE DE	ICES A	DELICTE	D EOD V	'A DIOLI	C CI A C	SES BRICER	DV ODI		VOD DE	CTINIA	TION FOR	0.6	

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT - MATERIAL MAY OR MAY NOT BE INCLUDED.

NUMBER OF CASES OF EGGS	SHIPPED TO CALIFORNIA	07/22/01 - 07/28/01		
State	# Cases Shipped To	# Cases Shipped To	# Cases Shipped To	Total State
	Northern, CA	Central, CA	Southern, CA	
Colorado	0	0	4,423	4,423
Idaho	0	0	728	728
lowa	2,340	850	20,235	23,425
Maine	0	0	820	820
Michigan	0	0	1,734	1,734
Minnesota	0	0	3,360	3,360
Missouri	0	0	6,535	6,535
Nevada	0	0	324	324
New Hampshire	778	0	0	778
Ohio	0	780	780	1,560
Oregon	3,567	46	0	3,613
Texas	0	0	950	950
Utah	3,357	720	2,187	6,264
Washington	0	432	900	1,332
TOTAL	10,042	2,828	42,976	55,846
SHIPPED TO MILITARY	0	0	0	0
SHIPPED TO NONMILITARY	10,042	2,828	42,976	55,846

NEW ENGLAND

PRICES PAID TO PRODUCERS, CASES EXCHANGED, GRADE YIELD BASIS, BROWN EGGS LOOSE, AT FARM, CENTS PER DOZEN.

> JUMBO EX-LARGE MEDIUM **SMALL** LARGE 84-87 72-75 41-44 17-20 125-128

DETROIT EGGS

PRICES TO FIRST RECEIVERS, CASES INCLUDED, USDA GRADE A AND GRADE A, 30 DOZEN CASES, WHITE EGGS LOOSE, CENTS PER DOZEN.

> JUMBO EX-LARGE **LARGE MEDIUM SMALL** 64-67 55-61 53-58 29-34 21-25

<u>COLD STORAGE MOVEMENT-FROZEN EGGS</u> (In Thousands) ON HAND 07/30/01 07/23/01 07/31/00 PACIFIC COAST 348 335 712 LOS ANGELES 0 0 655

NORTH CAROLINA EGGS

PRICES WEIGHTED AVERAGE, IN SMALL LOTS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, NEARBY RETAIL OUTLET, CENTS PER DOZEN.

EX-LARGE LARGE MEDIUM SMALL 77.65 51.27 40.03 80.13

IOWA-MINNESOTA-WISCONSIN

PRICES PAID TO PRODUCERS, CENTS PER DOZEN.

LARGE MEDIUM SMALL 36-39 13-15 5-8

HONOLULU, OAHU-WHITE SHELL EGGS

LOCAL EGG MARKET PRICES AND INVENTORY FROM LOCAL PRODUCERS ARE NOT AVAILABLE AT THE TIME OF **PUBLICATION**

Receipts from the mainland: 7/22/01-7/28/01

30-dozen cases 3,591

Receipts from the mainland: 7/15/01-7/21/01

30-dozen cases 5,603

NUMBER OF CASES OF EGGS SHIPPED TO CALIFORNIA 07/15/01 - 07/21/01							
State	# Cases Shipped To Northern, CA	# Cases Shipped To Central, CA	# Cases Shipped To Southern, CA	Total State			
Colorado	0	816	2,703	3,519			
Iowa	2,807	52	16,829	19,688			
Maine	0	0	820	820			
Michigan	0	0	3,175	3,175			
Minnesota	840	126	1,586	2,552			
Mississippi	0	0	780	780			
Missouri	0	0	8,084	8,084			
Nevada	0	0	150	150			
New Hampshire	0	0	600	600			
Ohio	0	0	3,963	3,963			
Oregon	3,086	472	0	3,558			
Texas	0	0	3,102	3,102			
Utah	4,600	0	3,257	7,857			
Washington	0	480	0	480			
Wisconsin	234	0	840	1,074			
TOTAL	11,567	1,946	45,889	59,402			
SHIPPED TO MILITARY	0	0	0	0			
SHIPPED TO NONMILITARY	11,567	1,946	45,889	59,402			

USDA, AMS, POULTRY PROGRAMS,

POULTRY MARKET NEWS OFFICES (202)720-6911 Voice Grover T Hunter

Washington, DC	Voice	(202)720-6911	Grover T. Hunter
	Fax	(202)720-2403	(Chief)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman
	Fax	(404)562-5875	(Officer-In-Charge)
	Recorded	(404)562-5856	
Jackson, MS	Voice	(601)965-4662	Gary Brown
	Fax	(601)965-4661	(Southern States Area Supervisor)
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(515)284-4468	(Officer-In-Charge)
	Recorded	(515)284-4545	
Bell, CA	Voice	(323)269-4154	Jim Derby
	Fax	(323)269-5926	(Officer-In-Charge)
	Recorded	(323)260-4676	· · · · · · · · · · · · · · · · · · ·